CERTIFICATION OF ENROLLMENT

SECOND SUBSTITUTE SENATE BILL 6237

Chapter 147, Laws of 1994

53rd Legislature 1994 Regular Session

VETERAN ESTATE MANAGEMENT PROGRAM

EFFECTIVE DATE: 6/9/94

Passed by the Senate March 1, 1994 YEAS 46 NAYS 0

JOEL PRITCHARD

President of the Senate

Passed by the House March 3, 1994 YEAS 94 NAYS 1

BRIAN EBERSOLE

Speaker of the House of Representatives

Approved March 28, 1994

CERTIFICATE

I, Marty Brown, Secretary of the Senate of the State of Washington, do hereby certify that the attached is SECOND SUBSTITUTE SENATE BILL 6237 as passed by the Senate and the House of Representatives on the dates hereon set forth.

MARTY BROWN

Secretary

FILED

March 28, 1994 - 11:53 a.m.

MIKE LOWRY

Governor of the State of Washington

Secretary of State State of Washington

SECOND SUBSTITUTE SENATE BILL 6237

Passed Legislature - 1994 Regular Session

State of Washington 53rd Legislature 1994 Regular Session

By Senate Committee on Ways & Means (originally sponsored by Senators Franklin, M. Rasmussen, Winsley, Erwin, Quigley, Sellar and Oke; by request of Department of Veterans Affairs)

Read first time 02/25/94.

AN ACT Relating to the veteran estate management program; amending RCW 73.04.130 and 73.36.050; adding new sections to chapter 73.04 RCW; and repealing RCW 73.36.070.

4 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:

5 <u>NEW SECTION.</u> Sec. 1. A new section is added to chapter 73.04 RCW 6 to read as follows:

7 Unless the context clearly requires otherwise, the definitions in 8 this section apply throughout this title.

9 (1) "Director" means the director of the department of veterans 10 affairs or the director's designee.

(2) "Veteran estate management program" means the program under which the director serves as administrator or federal fiduciary of an incapacitated veteran's estate or incapacitated veteran's dependent's estate, or the executor of a deceased veteran's estate.

15 Sec. 2. RCW 73.04.130 and 1979 c 64 s 1 are each amended to read 16 as follows:

17 The director ((of the department of veterans affairs or his 18 designee)) is authorized to ((act as executor under the last will, or

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1 as administrator of the estate of any deceased veteran, or as the 2 guardian or duly appointed federal fiduciary of the estate of any 3 insane or incompetent veteran, or as guardian or duly appointed federal 4 fiduciary of the estate of any person)) implement a veteran estate 5 management program and manage the estate of any incapacitated veteran 6 or incapacitated veteran's dependent who:

7 <u>(1) Is a bona fide resident of the state of Washington ((and who is</u> 8 certified by the veterans' administration as having money due from the 9 veterans' administration,)); and

10 (2) The United States department of veterans affairs or the social 11 security administration has determined that the payment of ((which)) 12 benefits or entitlements is dependent upon the appointment of a 13 ((guardian or other type fiduciary. No fee shall be allowed or paid to 14 the director or his designee for acting as executor, administrator, 15 guardian or fiduciary, or to any attorney for the director or his 16 designee)) federal fiduciary or representative payee; and

17 <u>(3) Requires the services of a fiduciary and a responsible family</u> 18 member is not available; or

19 (4) Is deceased and has not designated an executor to dispose of
20 the estate.

The director ((or his designee,)) or any other interested person 21 may petition the appropriate ((court)) authority for the appointment 22 ((of the director or his designee. Any such petition by the director 23 24 or his designee shall be without cost and without fee)) as fiduciary 25 for an incapacitated veteran or as the executor of the deceased veteran's estate. If appointed, the director ((or his designee)) may 26 27 serve without bond. This section shall not affect the prior right to act as administrator of a ((veterans')) <u>veteran's</u> estate of such 28 persons as are denominated in RCW 11.28.120 (1) and (2), nor shall this 29 30 section affect the appointment of executor made in the last will of any veteran((, nor shall this section apply to estates larger than fifteen 31 32 thousand dollars)).

33 <u>NEW SECTION.</u> Sec. 3. A new section is added to chapter 73.04 RCW 34 to read as follows:

(1) The director may place a claim against the estate of an incapacitated or deceased veteran who is a veteran estate management program client. The claim shall not exceed the amount allowed by rule of the United States department of veterans affairs and charges for

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reasonable expenses incurred in the execution or administration of the estate. The director shall waive all or any portion of the claim if the payment or a portion thereof would pose a hardship to the veteran. (2) Any fees collected shall be deposited in the state general fund--local and shall be available for the cost of managing and supporting the veteran estate management program. All expenditures and revenue control shall be subject to chapter 43.88 RCW.

8 **Sec. 4.** RCW 73.36.050 and 1951 c 53 s 5 are each amended to read 9 as follows:

(1) A petition for the appointment of a guardian may be filed by 10 any relative or friend of the ward or by any person who is authorized 11 by law to file such a petition. If there is no person so authorized or 12 if the person so authorized refuses or fails to file such a petition 13 14 within thirty days after mailing of notice by the veterans 15 administration to the last known address of the person, if any, 16 indicating the necessity for the same, a petition for appointment may be filed by any resident of this state. 17

(2) The petition for appointment shall set forth the name, age, place of residence of the ward, the name and place of residence of the nearest relative, if known, and the fact that the ward is entitled to receive benefits payable by or through the veterans administration and shall set forth the amount of moneys then due and the amount of probable future payments.

24 (3) The petition shall also set forth the name and address of the 25 person or institution, if any, having actual custody of the ward and the name, age, relationship, if any, occupation and address of the 26 27 proposed guardian and if the nominee is a natural person, the number of wards for whom the nominee is presently acting as guardian. 28 29 Notwithstanding any law as to priority of persons entitled to 30 appointment, or the nomination in the petition, the court may appoint some other individual or a bank or trust company as guardian, if the 31 court determines it is for the best interest of the ward. 32

(4) In the case of a mentally incompetent ward the petition shall show that such ward has been rated incompetent by the veterans administration on examination in accordance with the laws and regulations governing the veterans administration.

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(5) All proceedings under this chapter shall be governed by the
provisions of chapters 11.88 and 11.92 RCW which shall prevail over any
conflicting provisions of this chapter.

4 <u>NEW SECTION.</u> **Sec. 5.** A new section is added to chapter 73.04 RCW 5 to read as follows:

6 The director or any other department of veterans affairs employee 7 shall not serve as guardian for any resident at the Washington state 8 veterans' homes.

9 <u>NEW SECTION.</u> Sec. 6. RCW 73.36.070 and 1951 c 53 s 7 are each 10 repealed.

> Passed the Senate March 1, 1994. Passed the House March 3, 1994. Approved by the Governor March 28, 1994. Filed in Office of Secretary of State March 28, 1994.